

# Clinical Charting

Move beyond just posting procedures.



1 Day: 9:00 a.m. – 5:00 p.m.

## Posting and Editing Procedures in the Patient Chart

- Configuring the Procedure Codes panel and Procedure Code buttons
- Posting and editing treatment
- Attaching diagnostic codes and adding notations
- Maintaining complete records when referring patients for treatment
- Correcting posting errors in history

## Working with Notes in the Patient Chart

- Customizing individual procedure code notes and procedure code note defaults
- Entering clinical notes using templates and prompts
- Editing and signing clinical notes
- Setting up custom clinical note templates
- Viewing all of a patient's clinical notes in one list

## Documenting Periodontal Health with the Dentrix Perio Chart

- Entering perio measurements for a new exam
- Entering perio exam information and diagnoses
- Comparing saved exams to measure progress
- Creating clinical notes using Perio exam information
- Setting up custom perio navigation scripts

## Entering Prescriptions and Medical Alerts and Using the Lab Case Manager

- Creating, viewing and refilling prescriptions in Dentrix
- Setting up prescription defaults and generating prescriptions reports
- Assigning and customizing medical alerts using the new G6 medical alert features
- Viewing medical alerts in the Patient Chart
- Creating lab cases and entering case information
- Tracking lab cases