

DENTRIX CLINICAL OUTLINE

DAY 1 (8:30AM-5:00PM)

1. Case Acceptance

- Identifying the potential revenue in uncompleted treatment plans
- Identifying patients with treatment plans that have not been scheduled for an appointment
- Filling your schedule by generating a list of patients with unscheduled treatment plans, remaining insurance benefits, etc.
- Setting up key features in Dentrix to ensure you give your patients accurate insurance estimates
- Presenting patients' treatment plan options in a professional and easy-to-understand manner to help patients more fully understand the procedures they need

2. Charting and Clinical Notes

- Entering procedures using the Auto-State button
- Making chart notations
- Setting up procedure buttons
- Creating clinical note templates

3. Treatment Planning

- Creating new and alternate cases
- Assigning visits to cases
- Assigning case status and priority
- Updating case financing and fees
- Viewing case history
- Adding treatment plan consent forms to a case

4. Perio Charting

- Creating and managing perio exams
- Viewing the graphic perio chart
- Comparing exams
- Setting up perio mouth navigation
- Setting up perio chart setup options

5. Learning Resources

- Accessing on-demand training
- Searching the Support Knowledgebase
- Searching the User's Guide pdf