New features covered in this seminar include:

**Scheduling**
- Opening default lists (ASAP, Unscheduled) in the new Appointment List
- Creating custom appointment lists
- Viewing Scheduled Production with and without production adjustments
  - Viewing by calculating with production adjustments
- Attaching an additional provider to appointments
- Assigning individual procedures to different providers when completing appointments
- Customizing the provider columns you see in the Appointment Book

**Billing & A/R**
- Processing credit card transactions with Dentrix Pay
- Saving credit cards on file with Dentrix Pay
- Automatically processing payment agreements with saved credit cards
- Viewing payment agreements in the new Payment Agreement Manager
- Entering a payment agreement payment with saved card
- Customizing your month-end task queue and scheduling monthly tasks
- Running tasks immediately in the Task Scheduler
- Entering insurance payment made by Credit Card
- Splitting one payment between family members
- Automatically creating secondary claims when primary claim is closed
- Automatically closing claims that don’t have assignment of benefits

**Patient Information**
- Storing labs, pharmacies, and other business contacts in Dentrix
- Using eDex to find patients attached to an insurance plan
- Customizing medical conditions and allergies in Health History
  - Attaching a condition to a patient
  - Inactivating a patient’s condition
  - Adding a condition to the list
  - Separating allergies from medical conditions
- Adding patient medications to Health History
- Adding emergency and other health contacts in Health History
- Finding expired or overdue questionnaires or medical history forms
- Automatically acquiring documents to Document Center
- Creating and refilling prescriptions
- Viewing a patient’s full prescription history

**Administrative Features**
- Resetting forgotten passwords
- Requiring complex passwords
- Setting up password security options
- Resetting all user passwords at once
- Creating custom reports to find information not included in standard reports
- Viewing custom reports in the List Manager